

AustriaEnergy International GmbH: secured 8.00 % Green Bond 2023/2028 tradable on the Open Market of Deutsche Börse from Monday, 3 July 2023 onwards

Vienna, 30.06.2023 – The new secured 8.00% Green Bond 2023/2028 (ISIN: DE000A3LE0J4) of AustriaEnergy International GmbH will be included in trading on the Open Market of Deutsche Börse AG (“Freiverkehr” of the Frankfurt Stock Exchange) on Monday, 3 July 2023 as scheduled. The company placed EUR 1.0 million in the first step as part of the public offering. The institutional placement as part of the private placement will be postponed to the second half of 2023 due to the current challenging market situation in the SME bond segment. The inflowing funds will be used to finance the planned site developments in Chile. If additional funds are raised via the private placement, more sites can then be developed.

Key data of the secured Green Bond 2023/2028

Issuer	AustriaEnergy International GmbH
Financial instrument	Green Bond (classified by imug/SPO)
Issue volume	Up to EUR 25 million
Placed volume	EUR 1.0 million
Coupon	8.00% p.a.
Status	Unsubordinated, secured
Security	First-ranking pledge of the issuer’s dividend claims against AustriaEnergy Spain, S.L.U., which holds all Chilean sites, to the security trustee in favor of the bondholders
Security trustee	Bondholders, S.L.
ISIN/WKN	DE000A3LE0J4/A3LE0J
Denomination	EUR 1,000
Issue price	100%
Value date	30 June 2023
Term	5 years: 30 June 2023 to 30 June 2028 (exclusive)
Interest payment	Annually in arrears on 30 June of each year (for the first time in 2024)
Redemption date	30 June 2028
Redemption price	100%
Special termination rights of the issuer	<ul style="list-style-type: none"> ▪ From 30 June 2025 to 29 June 2026 at 102% of the nominal amount ▪ From 30 June 2026 to 29 June 2027 at 101% of the nominal amount
Termination rights of bondholders and covenants	<ul style="list-style-type: none"> ▪ Cross default ▪ Negative pledge ▪ Transparency obligation ▪ Restriction on disposal
Prospectus	<ul style="list-style-type: none"> ▪ Prospectus approved by the <i>Commission de Surveillance du Secteur</i> (“CSSF”) in Luxembourg with notification to the Austrian Financial Market Authority (“FMA”) and to the Federal Financial Supervisory Authority (“BaFin”) in Germany ▪ The approval of the prospectus shall not be construed as an endorsement of the securities offered.

Applicable law	German law
Stock exchange segment	Open Market of Deutsche Börse AG (Freiverkehr of Frankfurt Stock Exchange)
Bookrunner	BankM AG

Important note:

This publication is neither an offer to sell nor a solicitation of an offer to buy securities. The securities which are the subject of this publication were offered by the issuer exclusively in the Republic of Austria, the Federal Republic of Germany and the Grand Duchy of Luxembourg by way of a public offer. The public offer has ended. Outside the Republic of Austria, the Federal Republic of Germany and the Grand Duchy of Luxembourg, an offer will be made exclusively in the form of a private placement in accordance with the applicable exemption provisions.

In particular, the securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the "Securities Act"), and may not be offered or sold in the United States absent registration under the Securities Act or an applicable exemption from the registration requirements.

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