

**AustriaEnergy International GmbH: start of subscription for the new secured 8.00 % Green Bond 2023/2028; webcast for all interested investors today at 10:00**

Vienna, 14.06.2023 – The new secured 8.00% Green Bond 2023/2028 (ISIN: DE000A3LE0J4) of AustriaEnergy International GmbH can be subscribed from today. Interested retail investors in Germany, Austria and Luxembourg may submit their subscription offer during the offer period from 14 June 2023 until 26 June 2023 (12:00 CEST) through their custodian bank via the subscription functionality DirectPlace of the Frankfurt Stock Exchange in the trading system XETRA. Institutional investors may simultaneously subscribe via BankM AG in its function as bookrunner. The net issue proceeds will be used primarily for site development and technology integration in Chile in the fields of wind power (40% of the funds), photovoltaics (30% of the funds) and green-hydrogen/green-ammonia (30% of the funds).

AustriaEnergy offers all interested investors the opportunity to obtain information today on Wednesday, 14 June 2023 at 10:00 (CEST) during a webcast (without accompanying conference call). Registration for the online presentation is possible via the following link: <https://montegaconnect.de/event/7y1gq0l59lduagjl4y5ihugk140vpeju>

**Key data of the secured Green Bond 2023/2028**

Issuer	AustriaEnergy International GmbH
Financial instrument	Green Bond (classified by imug/SPO)
Issue volume	Up to EUR 25 million
Coupon	8.00% p.a.
Status	Unsubordinated, secured
Security	First-ranking pledge of the issuer's dividend claims against AustriaEnergy Spain, S.L.U., which holds all Chilean sites, to the security trustee in favor of the bondholders
Security trustee	Bondholders, S.L.
ISIN/WKN	DE000A3LE0J4/A3LE0J
Denomination	EUR 1,000
Issue price	100%
Offer period	14 to 26 June 2023 (12:00)
Offer	<ul style="list-style-type: none"> <li>▪ Public offering in Luxembourg, Austria and Germany</li> <li>▪ Private placement in certain jurisdictions in the EEA and Switzerland</li> </ul>
Value date	30 June 2023
Term	5 years: 30 June 2023 to 30 June 2028 (exclusive)
Interest payment	Annually in arrears on 30 June of each year (for the first time in 2024)
Redemption date	30 June 2028
Redemption price	100%
Special termination rights of the issuer	<ul style="list-style-type: none"> <li>▪ From 30 June 2025 to 29 June 2026 at 102% of the nominal amount</li> <li>▪ From 30 June 2026 to 29 June 2027 at 101% of the nominal amount</li> </ul>

Termination rights of bondholders and covenants	<ul style="list-style-type: none"> <li>▪ Cross default</li> <li>▪ Negative pledge</li> <li>▪ Transparency obligation</li> <li>▪ Restriction on disposal</li> </ul>
Prospectus	<ul style="list-style-type: none"> <li>▪ Prospectus approved by the <i>Commission de Surveillance du Secteur</i> (“CSSF”) in Luxembourg with notification to the Austrian Financial Market Authority (“FMA”) and to the Federal Financial Supervisory Authority (“BaFin”) in Germany</li> <li>▪ The approval of the prospectus shall not be construed as an endorsement of the securities offered.</li> </ul>
Applicable law	German law
Stock exchange segment	Open Market of Deutsche Börse AG (Freiverkehr of Frankfurt Stock Exchange)
Bookrunner	BankM AG

**Important note:**

This publication is neither an offer to sell nor a solicitation of an offer to buy securities. The securities which are the subject of this publication are offered by the issuer exclusively in the Republic of Austria, the Federal Republic of Germany and the Grand Duchy of Luxembourg by way of a public offer. Outside the Republic of Austria, the Federal Republic of Germany and the Grand Duchy of Luxembourg, an offer will be made exclusively in the form of a private placement in accordance with the applicable exemption provisions.

In particular, the securities have not been and will not be registered under the U.S. Securities Act of 1933, as amended (the “Securities Act”), and may not be offered or sold in the United States absent registration under the Securities Act or an applicable exemption from the registration requirements.

This publication does not constitute a securities prospectus. The investment decision of interested investors with respect to the securities referred to in this publication should be made solely on the basis of the securities prospectus prepared by the issuer in connection with the public offer of these securities, including the terms and conditions of the bond, which is available for download on the issuer’s website at [www.austriaenergy.com/en/greenbonds/](http://www.austriaenergy.com/en/greenbonds/).

**Contact:**

Frank Ostermair, Linh Chung  
 Better Orange IR & HV AG  
 089/8896906-25  
[linh.chung@better-orange.de](mailto:linh.chung@better-orange.de)